



15TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

I. SECTOR DEALS OF THE YEAR

ENERGY DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of ZymeFlow by ShawKwei & Partners

GulfStar Group	ShawKwei & Partners
Alvarez & Marsal	Sidley Austin
BDO	Thompson Street Capital Partners
Hunton Andrews Kurth LLP	ZymeFlow
KPMG	

ENERGY DEAL OF THE YEAR (OVER \$100MM)

Carve-out Acquisition by Neste of business from Crimson Renewable

Holland & Knight LLP	Latham & Watkins
Crimson Renewable	Neste

FINANCIALS DEAL OF THE YEAR

Acquisition of Envisage International Corporation by NSM Insurance Group

Navagant	PwC
Holland & Knight LLP	Smith Hulse & Busey
NSM Insurance Group	

MATERIALS DEAL OF THE YEAR

Acquisition of Recticel's Engineered Foam Business by Carpenter Co.

McGuireWoods LLP

Recticel NV/SA

A&O Shearman

Stibbe

Carpenter Co.

PROFESSIONAL SERVICES DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of Young Explorers by BrightPath Kids, Inc. a division of Busy Bees Holdings Ltd.

EdgePoint

Dentons

BrightPath

Hahn Loeser & Parks LLP

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Plat4mation by Keensight Capital & ServiceNow Ecosystem Ventures

Technology Holdings

Plat4mation

Keensight Capital

ServiceNow Ecosystem Ventures

CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)

Sale of Renter's Warehouse

SSG Capital Advisors, LLC

K&L Gates LLP

Davis Polk & Wardwell, LLP

Winthrop & Weinstine P.A.

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

Sale of Anagram Holdings, LLC to Celebration Bidco, LLC

Province

Lowenstein Sandler

Ankura

Simpson Thacher

Baird

CONSUMER STAPLES DEAL OF THE YEAR

Acquisition of BioFilm Inc. by COMBE Inc.

Meridian Capital

Combe

BioFilm Inc.

INFORMATION TECHNOLOGY DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of DEK Technologies by Endava

Technology Holdings

Endava

DEK Technologies

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Working Group Two (WG2) by Cisco

Bowen

Fenwick

BAHR

Kirkland & Ellis LLP

Cisco

Working Group Two (WG2)

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)

Sale of SUMO Medical Staffing to Acacium Group

Nolan & Associates

Lockton Companies

Acacium Group

Moreton & Company

Eversheds Sutherland

SUMO Medical Staffing

Husch Blackwell

Whitehouse & Company

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)

Acquisition of AQuity Solutions by IKS Health

IKS Health

Bass, Berry & Sims PLC

AQuity Solutions

Katten Muchin Rosenman LLP

INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)

Divestment of MI Scaffold to Acrow

LCC Asia Pacific Corporate Finance

Hamilton Locke

Acrow

Next Accounting

INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)

Sale of Fluid Components International to Process Sensing Technologies

Objective, Investment Banking & Valuation

Sheppard Mullin

PST

II. FIRMS OF THE YEAR

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Technology Holdings

COMMUNICATIONS FIRM OF THE YEAR

Joele Frank, Wilkinson Brimmer Katcher

INVESTMENT BANKING FIRM OF THE YEAR (ASIA PACIFIC)

BDA Partners

INVESTMENT BANKING FIRM OF THE YEAR (NORTH AMERICA, EUROPE & AFRICA)

Benchmark International

INVESTMENT BANKING FIRM OF THE YEAR (SOUTH AMERICA)

BR Partners

LENDER FIRM OF THE YEAR

Nuveen Private Capital

PRIVATE EQUITY FIRM OF THE YEAR (UNDER \$10B AUM)

Transom Capital Group

PRIVATE EQUITY FIRM OF THE YEAR (\$10B TO \$100B AUM)

L Catterton

PRIVATE EQUITY FIRM OF THE YEAR (OVER \$100B AUM)

Thoma Bravo

STRATEGIC CORPORATION OF THE YEAR

Core & Main, Inc.

VALUATION FIRM OF THE YEAR

Valuation Research Corporation (VRC)

III. PRODUCT/SERVICE OF THE YEAR

FINANCING TECHNOLOGY OF THE YEAR

Termgrid

M&A TECHNOLOGY OF THE YEAR

Datasite Cloud, Datasite

IV. PROFESSIONALS OF THE YEAR

INVESTMENT BANKER OF THE YEAR (ASIA PACIFIC)

James Roth, Managing Director, Record Point

INVESTMENT BANKER OF THE YEAR (EUROPE)

**Ralf Philipp Hofmann, Managing Partner, Co-Founder & Member of the Executive Committee,
Drake Star**

INVESTMENT BANKER OF THE YEAR (SOUTH AMERICA)

Ricardo Lacerda, Founding Partner CEO, BR Partners

INVESTMENT BANKER OF THE YEAR (NORTH AMERICA)

Albert Melchiorre, President & CEO, MelCap Partners, LLC

PRIVATE EQUITY PROFESSIONAL OF THE YEAR

Jeffrey Johnson, Managing Director, Blackford Capital

SERVICE PROFESSIONAL OF THE YEAR

Miguel Llovera, Partner, Deloitte S-Latam

V. RESTRUCTURING DEALS OF THE YEAR

CROSS BORDER RESTRUCTURING OF THE YEAR

Restructuring of McDermott International

Linklaters LLP

King & Spalding LLP

Alvarez & Marsal

Kirkland & Ellis LLP

Davis Polk & Wardwell, LLP

Loyens & Loeff N.V.

FTI Consulting

Weil, Gotshal and Manges LLP

RESTRUCTURING DEAL OF THE YEAR (UNDER \$1B)

Restructuring of Bittrex, Inc. and affiliates

Quinn Emanuel Urquhart & Sullivan, LLP

Omni Agent Solutions, Inc.

Berkeley Research Group, LLC

Young, Conaway, Stargatt & Taylor

RESTRUCTURING DEAL OF THE YEAR (OVER \$1B)

Restructuring of Diebold Nixdorf Holding Company, LLC

FTI Consulting

Houlihan Lokey

Davis Polk & Wardwell, LLP

Jones Day

Ducera Partners

VI. CORPORATE/STRATEGIC DEALS OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of Sundance Consulting by True Environmental, a Halle Capital Company

Generational Group

Haynes & Boone

CDS

Pullman & Comley LLC

Generational Capital Markets, Inc.

True Environmental

Halle Capital

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Enduro Composites by Hill & Smith

GulfStar Group

Hill & Smith

BDO

KPMG

Bracewell LLP

Vorys, Sater, Seymour and Pease

Enduro Composites

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM TO \$100MM)

Sale of a Majority Interest of Isometric Micro Molding to Nissha Medical Technologies

Northborne Partners

Redpath & Company

Barclay Damon

Takenaka Partners

Isometric Micro Molding

Verrill Dana LLP

Nissha Medical Technologies

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM TO \$250MM)

Carve-out Acquisition and Restructuring of Webasto Charging Systems by Transom Capital

Transom Capital Group

Webasto Group

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM TO \$500MM)

Sale of Heliox Energy to Siemens

IMPROVED Corporate Finance

Waterland Private Equity

Siemens AG

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$500MM)

Acquisition of FLEXIM Group by EMERSON Electric Co.

Commerzbank AG

FLEXIM Group

EMERSON Electric Co.

VII. FINANCING OF THE YEAR

FINANCING OF THE YEAR

Financing and formation of distributed energy platform by Birdwood Energy and Aware Super

Pottinger

Allens Linklaters

Birdwood Energy

Hamilton Locke

Aware Super

VIII. CROSS BORDER DEALS OF THE YEAR

CROSS BORDER DIVESTITURE OF THE YEAR

Divestment of Assets by Naviera Naranja

Alvarez & Marsal México

La Nao Consulting México

Coöperatieve Rabobank U.A.

Palacios Cervantes Abogados S.C.

Francisco Román Álvarez Varela

Zapata, Velasco, Gomez-Mont, S.C.

CROSS BORDER DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of Labplan Limited by ADDvise

Benchmark International

Labplan Limited

ADDvise Group AB

CROSS BORDER DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Buhler Industries by ASKO Holding

Eversheds Sutherland

Borden Ladner Gervais LLP ("BLG")

Burnet, Duckworth & Palmer, LLP

CIBC

Blake, Cassels & Graydon LLP

McMillan LLP

CROSS BORDER DEAL OF THE YEAR (\$50MM TO \$100MM)

Sale of Noble House Home Furnishings to GigaCloud Technology

Pachulski Stang Ziehl & Jones

Morgan, Lewis & Bockius LLP

Haddad Law Group

Oscós Abogados

Lincoln International

Province, LLC

Miller Thomson LLP

Riveron Management Services, LLC

MinterEllison LLP

Thompson Coburn LLP

Moore&VanAllen

CROSS BORDER DEAL OF THE YEAR (\$100MM TO \$250MM)

Sale of Primal Harvest to WM Partners

Raymond James

WM Partners

Primal Harvest

CROSS BORDER DEAL OF THE YEAR (\$250MM TO \$500MM)

Business Combination of LatAm Logistic Properties with TWOA

Hennessy Capital

LatAm Logistic Properties

CohnReznick LLP

TWO

CROSS BORDER DEAL OF THE YEAR (\$500MM TO \$1B)

Initial Public Offering and Secondary Offering of ODDITY Tech Ltd. by L Catterton

L Catterton

ODDITY Tech Ltd.

CROSS BORDER DEAL OF THE YEAR (\$1B TO \$10B)

Acquisition of Amil by Jose Seripieri Filho

BR Partners

BTG

CROSS BORDER DEAL OF THE YEAR (OVER \$10B)

Acquisition of Newcrest Mining Limited by Newmont Corporation

White & Case LLP

Newmont Corporation

Newcrest Mining Limited

Weil, Gotshal and Manges LLP

IX. PRIVATE EQUITY DEALS OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of PACIV by Blackford Capital

Blackford Capital

PACIV

PRIVATE EQUITY DEAL OF THE YEAR (\$50MM TO \$100MM)

Acquisition of RP Foods by Benford Capital Partners

Generational Equity

Haynes & Boone

Benford Capital Partners

RP Foods

Byline Bank

RSM US

DLA Piper

TriVista

Hargrove Firm

PRIVATE EQUITY DEAL OF THE YEAR (\$100MM TO \$250MM)

Capitalization of QI Tech by General Atlantic and Across Capital Partners

Vinci Partners	General Atlantic
Across Capital Partners	QI Tech
Deloitte	

PRIVATE EQUITY DEAL OF THE YEAR (\$250MM TO \$500MM)

Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)

Record Point	IFM Investors
Deloitte	McCullough Robertson
Gallagher Bassett	PwC
Gilbert + Tobin	

PRIVATE EQUITY DEAL OF THE YEAR (\$500MM TO \$1B)

Sale of AirX Climate Solutions to Gryphon Investors

L Catterton	Gryphon Investors
Alvarez & Marsal	Kirkland & Ellis LLP
Baird	Nomura

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Sale of Imperva to Thales

Thoma Bravo	Imperva
Cleary Gottlieb	Thales

X. M&A DEALS OF THE YEAR

M&A DEAL OF THE YEAR (\$10MM TO \$25MM)

Acquisition of ARK Therapeutic by Legacy Venture Partners

Generational Equity	Legacy Venture Holdings
ARK Therapeutic Services	Miller Law

M&A DEAL OF THE YEAR (\$25MM TO \$50MM)

Acquisition of Hawkes Learning by GVC Americas

Navagant	Gould Ratner
CLA	Hawkes Learning
Golden Vision Capital Americas	Taft Law

M&A DEAL OF THE YEAR (\$50MM TO \$100MM)

Majority Recapitalization of aconso AG

Drake Star	Keensight Capital
aconso AG	

M&A DEAL OF THE YEAR (\$100MM TO \$250MM)

Acquisition of Athonet by Hewlett Packard Enterprises (HPE)

Bowen	Freshfields Bruckhaus Deringer LLP
Athonet	Hewlett Packard Enterprise (HPE)
Foley Hoag	PedersoliGattai

M&A DEAL OF THE YEAR (\$250MM TO \$500MM)

Acquisition of QuintEvents by Liberty Media Corporation

BCLP	OMM
JP Morgan	QuintEvents, LLC
Liberty Media Corporation	

M&A DEAL OF THE YEAR (\$500MM TO \$1B)

Acquisition of Waupaca Foundry

Monomoy Capital Partners	Waupaca Foundry
Bain Capital	

M&A DEAL OF THE YEAR (\$1B TO \$5B)

Sale of Duro-Last, Inc. and affiliates to Holcim Group

Honigman	Goldman Sachs
Freshfields Bruckhaus Deringer LLP	Raymond James

M&A DEAL OF THE YEAR (\$5B TO \$10B)

Acquisition of Hostess Brands by The J.M. Smucker Co.

FTI Consulting	Morgan, Lewis & Bockius
BofA	RBC
Hostess Brands	The J.M. Smucker Co.
Morgan Stanley	Wachtell, Lipton, Rosen & Katz

M&A DEAL OF THE YEAR (OVER \$10B)

Sale of Adenza to Nasdaq

Thoma Bravo	Nasdaq
Adenza	Wachtell, Lipton, Rosen & Katz

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